

# ARCHWAY CLASSICAL ACADEMY | CHANDLER A Great Hearts Academy

# Instructions for the new online registration portal

Great Hearts schools has moved to a new online registration portal for all Club, Athletic, and other school events. In order to ease the transition process, we have created the following walkthrough document covering the initial account setup, adding students (participants), registration, and payment process.

**Note** – each school has their own individual payment portal and so account information between the schools is not shared. This means that if you have students in multiple Great Hearts schools, **you will need a separate account for each school.** Additionally, each parent account can contain only one email address – parents with multiple email addresses will need to create an account for each email address they wish to have access to the portal. Students can be added to multiple accounts, however, student event registration information cannot be shared between accounts. (i.e. a club registration purchased under one parent's account cannot be viewed under another parent's account). We recommend creating one account per household.

Please review and walk through the steps below to gain access to the portal to register for clubs and athletics. If you have any questions or run into an issue with anything on the portal, please email the Webmaster at <u>webmaster@archwaychandler.org</u> for assistance at any time.

### **Creating an Account**

If you have already created an account for Archway Chandler please skip to the "Logging Into Your Account", "Adding a Participant", or "Register for an Event" sections.

Browse to https://archwaychandler.configio.com/ShoppingCart.aspx?com=newaccount&ReturnURL=

In the new account form, fill in the requested information. The items below are required to create your account:

Username or Email Address - for ease of access, enter your email address.

**Email Address** – enter in the email address you will use to receive notifications from Archway regarding events and registration. Only one email address can be entered per household account. This should be the same email address you entered in the previous **Username or Email Address** box.

**Password / Re-Enter Password** – Create a password that you will remember. If you forget it, you can use the "Forgot" links on the login page to retrieve it, or contact the Webmaster (<u>webmaster@archwaychandler.org</u>) to have it reset.

First Name – you can enter one or both parents' names in this box as in the example below.

**Last Name** – enter YOUR last name (if different from your student's please make sure you enter your own here – you will set up your student(s) in a later step).

If you are a Great Hearts employee, please indicate that at the bottom of the form by selecting the appropriate radio dial.

ccount Information	
Profile Photo Update Photo	
*Username or Email Address	*Email Address
myemail@gmail.com	myemail@gmail.com
*Password	*Re-enter Password
•••••	•••••
*First Name	*Last Name
Aaron & Michelle	Brezenski
Are you an employee of Great Hearts?	

Click the "Create Account" button. You will then be prompted to add your name and home address for the account – these are required fields to create your account. Fill in the required information and click "Save as Account Address"

Account Address		×
*First Name	*Postal Code	
Aaron & Michelle	85249	
*Last Name	*City	
Brezenski	Chandler	
*Address 1	*State/Province	
1234 Anywhere Drive	Arizona	<b>**</b>
Address 2	*Country	
	United States	~
Address 3		
Skip	Save as Account Addr	ress

### **Logging Into Your Portal Account**

Browse to <u>https://archwaychandler.configio.com</u> and click the **Logon** button in the upper right-hand corner of the webpage.

		Login
ARCHWAY CLASS CHANN A Great Hearts	DLER	GreatHearts CLASSICAL EDUCATION. REVOLUTIONARY SCHOOLS.
op Store Checkout Staff Q Search	<ul> <li>Help</li> <li>Search our events/products and add to your shopping</li> </ul>	cart v Cart
Category Tree Archway Chandler	Sort by Name - A to Z	Item(s) \$0.00 Grand Total \$0.00
Extracurriculars  Art Clubs	Archway Singing Strings - 3rd - Before School	
Music Clubs	5th Grades	to Cart
Early Release Wednesday Clubs	Prices start around \$20 \$30 Ava	ilable

#### hav

In the "**Returning Families**" section, enter the username (email address) and password you used to create the account, then click the "Login" button. If you have forgotten your username or password, use the indicated button to have this information sent to your account email address, or contact the Webmaster (<u>webmaster@archwaychandler.org</u>) to have it reset.

Returning Fa	milies
Username or Email Address	
daffysocks@gmail.com	Forgot?
Password	
•••••	Forgot?
	-I Login

# **Adding Your Students (Participants)**

Each event or club you register for must have a student assigned to it before registration can be completed. Your student(s)' information must be added into your account in order to register.

Once logged in, hover (not click) your mouse pointer over the top menu bar labeled "Account". The fly out menu will drop down with the available Account options – use your mouse to highlight (not click) "Settings", then click on "Participants".

Shop Store Checkour	Account 🔻 Staff 👻	Help Logout
Q Search	Document Library	our events/products and add to your sł
Category Tree	My Account	
Archway Chandler	My Tasks	me - A to Z
Extracurriculars		
Art Clubs	My Volunteer Jobs	ging Strings - 3rd - Before S
Music Clubs	Notifications	
Early Release Wednes	Houloud	
Clubs	Payments	around \$20 \$30
Sports Clubs	,	multiple variations.
Athletics	Orders •	oduct for details.
Fall	Settings	Account Settings
Early Winter 2016	Joenings .	
Late Winter 2017	Gift Cards & Vouchers 🕨	Participants fore S
Spring		
Summer	Men's Chor	u Shipping & Billing Addresses Frida ade
Additional Products	View Production	

If you have previously added participants, they will be listed here. To add your student(s), click the "Add New Participant" button in the right side of the Participants window. NOTE – once you add a participant, you CANNOT delete them. You can change the information in the participant record, but the record will be permanently attached to your account.

2 Edit Participant Here	
Participants	+ Add New Participant

Fill in the information for your student. You are NOT required to enter an email address for students. Click the "New Participant" button at the bottom of the screen to complete the Participant entry.

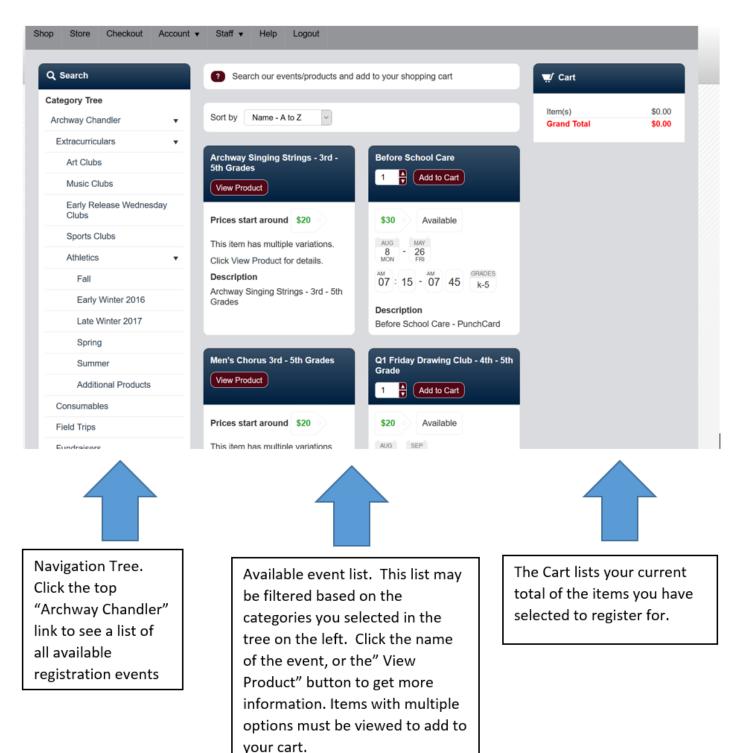
Edit Participant Here		
rticipant info		
Participant ID		
*First Name	*Last Name	
Sally	Smith	
*Birthdate	*Gender	
8/2/2002	F	~
Email Address	Hide Participant from Cart	
jsmith@example.com		
Cancel	New	/ Partic

Repeat these steps for each student you will be registering for Archway Chandler ONLY. **DO NOT enter students in Chandler Prep or other Great Hearts schools (see the note at the beginning of this document)**. Do not use the "Hide Participant from Cart" checkbox for active students – enabling this feature will hide this participant from any registration process.

# **Registering for a Club/Event**

Browse to <u>https://archwaychandler.configio.com</u> and logon with your credentials.

Search for events by using the tree on the left side of the screen, select a category and browse the available options. To see all ACC Events available for registration, click the top link in the tree labeled "**Archway Chandler**".



Click the name of an item or the "View Product" button to get more information about an event. Items with multiple options (such as the ability to register for additional Quarters) will need to be viewed before you can select them to register. Items without multiple options can be viewed or added to your cart directly from the Product List page by setting the quantity clicking the "Add to Cart" button.

The Product Detail view provides additional information about an event including a list of options to register for if available. You can add multiple events and/or variations to your cart before checking out, so you only have to go through the checkout/payment process once.

Event Variations 💿 🖸 🖬 🖬 🛨				
Wednesday Study Club - Individual Registration				
Please choose from the variations below to see the items details, price, and to add it to your shopping cart.				
	Name	Price		
View	Quarter 1	\$20.00	Add to Cart	
View	Quarter 2	\$20.00	Add to Cart	
View	Quarter 3	\$20.00	Add to Cart	
View	Quarter 4	\$20.00	Add to Cart	
Individ	Individual Registration - Study Club Details			
NOTE - This registration product is used to register a single student for Study Club. If you are registering multiple students, please use the Group Registration product instead.				
Study Club will be offered during both Wednesday Afternoon sessions from 1:00 - 3:20 PM.				
The fee for Study Club is a flat \$20 per quarter per student (max \$40 per family), which will cover any and all attendance time in the club.				

Please indicate if your student will be attending during Session 1, Session 2, or

Clicking any of the "Add to Cart" buttons will add that event and/or event variation to your cart. You will see your selection and new total in the "Cart" section on the left. The Cart confirmation window will pop up to confirm your selection was added – click "Continue Shopping" to continue to browse for and add events to register for, or click the "Checkout" button to move forward in the registration process.

ACADEM	S	uccessfully Added to	Cart	×		
PLEF emy		esday Study Club - I 7 - Oct 5) to your Car			athear	<b>IS</b> 1001.5.
	Study Club - per o	quarter				
- Stat	Continue Shoppi	ng	Checko	ut		
		_				
_	Variations				प्≓∕ Cart	🖾 Calendar
		Club - Individ	ual Registration		Item(s)	\$20.00
AUG 8 MON	- 24 WED				Grand Total	\$20.00
	Club - INDIVIDUAL	Registration			Balance	\$20.00
		-	ee the items details, pri	ion and	🟛 Clear Cart	Details
	l it to your shopping		ee the items details, ph	ice, and		
	Name	Price			× Wednesday Stu Individual Regi (Quarter 1 Aug	strant
View	Quarter 1	\$20.00	Add to Cart		Item Total	\$20.00
View	Quarter 2	\$20.00	Add to Cart		Checkou	it 🛒
View	Quarter 3	\$20.00	Add to Cart			
View	Quarter 4	\$20.00	Add to Cart			
Indiv	idual Registration	- Study Club Dotai	ile			

You can manage your cart through the running cart total on the left side of the screen. To remove an item you've added, click the red X next to the item you wish to remove.

To remove all items, click the "Clear Cart" button.

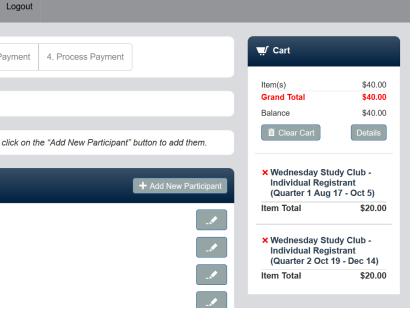
The Details button provides an "Invoice-like" view of the items you are purchasing - you can also manage your cart items or checkout from this page.

When you are satisfied with the items in your cart, click the "Checkout" button at the bottom of the cart to proceed. Once in the checkout process, if you find you have forgotten to add something to your cart, simply click the "Shop" link in the upper left corner of the top menu bar to go back to the event selection pages.

Logout

4. Process Payment

🛒 Cart				
	🛗 Calendar			
ltem(s)	\$40.00			
Grand Total	\$40.00 \$40.00			
Balance	\$40.00			
The Clear Cart	Details			
× Wednesday St Individual Reg (Quarter 1 Aug	istrant			
Item Total	\$20.00			
× Wednesday St Individual Reg (Quarter 2 Oct	istrant			
Item Total	\$20.00			
Checko	ut 🛒			
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	1. Participants	2. Forms	3. Pay	/ment
2 Assign Particinan			3. Pay	/ment
Assign Participan			3. Pay	/ment
Assign Participan Select participant(s) for	ts to the events below	N		
	ts to the events below reach event below.	N f they are not	listed, cli	
Select participant(s) for Wednesday Study Clu	ts to the events below each event below. I ib - Individual Regis	N f they are not	listed, cli	
Select participant(s) for Wednesday Study Clu Aug 17 - Oct 5)	ts to the events below each event below. I ib - Individual Regis ki (Age: N/A)	N f they are not	listed, cli	
Select participant(s) for Wednesday Study Clu Aug 17 - Oct 5)	ts to the events below each event below. If ib - Individual Regis ki (Age: N/A) ski (Age: 9)	N f they are not	listed, cli	



# **Checking Out**

In the first part of the checkout process you will be asked to assign participant(s) to the events you selected. Pay close attention to the text at the bottom of the participant selection screen – it contains information regarding grade restrictions and the number of participants that must be selected for each event you are registering for (applies to group registrations). Assign students to each registration by clicking the check box next to the student's name. To change to a different student, uncheck your previous selection and check another one.

1. Participants     2. Forms     3. Payment     4. Process Payment
? Assign Participants to the events below
Select participant(s) for each event below. If they are not listed, click on the "Add New Participant" button to add them.
Wednesday Study Club - Group Registration (Quarter 1 Aug 17 - Oct 5)
Michelle Brezenski (Age: N/A)
Student 1 Brezenski (Age: 9)
Student 2 Brezenski (Age: 10)
Student 3 Brezenski (Age: 12)
Requirements: Min Participant: 2 , Min Grade: k , Max Grade: 5 Participant Count: 2, You may choose 2 - 5 Participants for this Event.
Q1 Science Club - 4th - 5th Grades + Add New Participant
Michelle Brezenski (Age: N/A)
Student 1 Brezenski (Age: 9)
Student 2 Brezenski (Age: 10)
Student 3 Brezenski (Age: 12)
Requirements: Min Grade: 4 , Max Grade: 5 Available: 20, Participant Count: 1, You may choose 1 Participant for this event.

Once you have assigned all your participants, click the "Save and Continue" button at the bottom to proceed.

Depending on the type of event selected, you may be asked to fill out additional information for each of your events/participants (grade, teacher, emergency contact information, etc.) Fill out each form and click the "Save and Continue" button at the top or bottom of each screen.

Form 2 of 6: Please complete this form for Wednesday s for Student 1 Brezenski	Study Club - Group Registration (Quarter 1 Aug 17 - Oct 5)
Select your student's grade level Kindergarten 1st Grade 2nd Grade 3rd Grade 4th Grade 5th Grade Indicate which study club session (1st, 2nd, or both) that your student will be attending. This will not affect the cost of the club, it is simply to help us plan. 1st Session 2nd Session Both Sessions	Select your student's teacher 2A - Foutch 2B - Fischer 2C - Carlson
<ul> <li>Previous Form</li> <li>Please complete the form below</li> </ul>	Save & Continue →
Form 3 of 6: Please complete this form for Q1 Science Clu	Save & Continue →
Select your student's grade level 4th Grade 5th Grade	Select your student's teacher 5A - Kielmeyer 5B - Sirobushanam 5C - Baker
← Previous Form	Save & Continue →

### Payment

Once you have added all the requested form information you will be brought to the payment page. Payment is accepted via Visa, MasterCard, American Express, or Discover credit cards. If you have previously entered your credit card information, the system will retrieve that card for you to pay with. You can use this previously entered credit card, edit it, or add a new one. If you have not already saved your credit card information, enter your card information in the indicated box. The account address information you entered when you created the account will be shown in the address information section. If this is not the address associated with the credit card you are using, add a new address to be associated with this card.

■ Credit Card     Credit Card     Image: Cardholder Name   1234567891234567   1234567891234567   Cardholder Name   Valid Through   Michelle Brezenski   7-July   2020     *First Name   *Postal Code   Michelle   85249   *Last Name   *City   Brezenski   *Chandler   *Address 1   *State/Province   1234 Anywhere Place   Atdress 2   *County   United States	Payment	
Credit Card Image: Image		
Card Number   1234567891234567   Cardholder Name   Valid Through   Michelle Brezenski   *First Name   *First Name   *Choose Existing Address   *Iast Name   *City   Brezenski   *Chandler   *Address 1   *State/Province   1234 Anywhere Place   Address 2   Country   United States	📼 Credit Card	
*First Name *Postal Code   Michelle 85249   *Last Name *City   Brezenski Chandler   *Address 1 *State/Province   1234 Anywhere Place Arizona   Address 2 *Country   United States	Card Number 1234567891234567 Cardholder Name	Valid Through
*Last Name *City Brezenski Chandler *Address 1 *State/Province 1234 Anywhere Place Arizona * Address 2 *Country United States *		
Brezenski Chandler   *Address 1 *State/Province   1234 Anywhere Place Arizona   Address 2 *Country   United States ✓		
*Address 1 1234 Anywhere Place Address 2 Address 3 Address 3		
1234 Anywhere Place Arizona   Address 2 *Country   United States ~		
Address 2 *Country United States × Address 3		
Address 3		
Address 3	Addiess 2	
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Bave		
Save		
		🗎 Save

Clicking the "Save" button will validate your card and save the information to your account for future use. It will NOT purchase the items in your cart at this point.

Once you are satisfied with the payment method click "Save and Continue". You will be prompted for the CVV number on your credit card. This information is NOT saved in the system in any way. Enter in the CVV number, and click "Continue". Your purchase is NOT complete – you will be brought to a page to review your final order. Your order will not be completed until you click the "Process Payment" button.

Review your order and payment method – if you need to make changes to your payment method, use the "Edit" button in the "Process Order" section. If you need to make changes to your cart, use the back buttons or the "Shop" menu link at the top to go back to the event listing page. Once you are satisfied with your order, click "Process Order" to process your payment.

Process Order	
r order is not complete until you click the ocess Order" button.	
s) \$20.	.00
d Total \$20.	.00
Change	00
Process Order	

If you have questions or run into any problems with any of the steps needed for setting up your account, adding participants, or registration please contact the Webmaster via email at <u>webmaster@archwaychandler.org</u>.